



## Sample Bequest Language

PRESERVING YOUR LEGACY

### **Unrestricted Bequest:**

I give, devise, and bequeath to the Community Foundation for the Greater Capital Region, in the city of Albany, State of New York, {the sum of money, specific property, a stated percentage of the estate, or the remainder of an estate} to be directed fully to **The Community Foundation for the Greater Capital Region** to be used for our impact grantmaking and the changing needs of our community.

### **Restricted Bequest:**

I give, devise, and bequeath to the Community Foundation for the Greater Capital Region, in the city of Albany, State of New York, {the sum of money, specific property, a stated percentage of the estate, or the remainder of an estate} to be directed fully to **The Community Foundation for the Greater Capital Region Permanent Endowment Fund (or the name of the designated fund)** and to be used by The Community Foundation for \_\_\_\_\_.

***Beneficiary Designation for Life Insurance Plan, Retirement Benefit or Employer Death Benefit:*** Simply add this language to the information box for Designation of Beneficiary.

**Name:** The Community Foundation for the Greater Capital Region

**Address:** 2 Tower Place  
Albany, NY 12203  
518-446-9638  
www.cfgcr.org

**CFGCR TIN/EIN:** 14 - 1505623

**Questions:** Mindy Derosia  
VP of Development  
mderosia@cfgcr.org