2012-2013 Report to the Community
Leadership

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President and CEO

Shelly Connolly  
Program Assistant

Jenna Cuilla  
Donor Relations Manager

Mindy Derosia  
Development Officer

Tom Hudy  
Director of Finance

Siobhan Kent, APR  
Communications Manager

Jackie Mahoney  
Vice President of Programs

2012-2013 Board of Directors

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Chair  
CSNE–Children’s Museum of Science and Technology

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Secretary  
Community Leader

Robin Wood  
Assistant Secretary  
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Capobianco Financial Advisors

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The AYCO Company LP

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Peter M. Pryor Associates

Ann M. Sharpe, Esq.  
Cioffi, Slezak, Wildgrube, PC

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Christine Standish  
Standish Family Foundation

Maggie Vinciguerra  
Community Leader

Dr. Michael Breault, DDS  
Niskayuna Community Foundation Liaison

James W. Lytle, Esq.  
Bethlehem Central  
Community Foundation Liaison

COMMUNITY CAREGIVERS, INC.: 
NEIGHBORS HELPING NEIGHBORS TO 
BUILD A CARING AND HEALTHY 
COMMUNITY, FUNDED IN PART BY THE 
BARRY ALAN GOLD MEMORIAL FUND
In appreciation of retiring board members Sheridan C. Biggs and John A. MacAffer for their dedication and years of service on our Board of Directors.

Welcome to the following individuals who will join the Board of Directors for 2013-2014: Gary C. Dake, President, Stewart's Corporation, Kevin M. O’Bryan, Community Volunteer, and Francis Murdock Pitts, President, architecture +.

Welcome to the following individuals who will join the Professional Advisor Steering Committee for 2013-2014: Christopher Cimijotti, CPA, Marvin and Company, Victoria A. Harkins, Capital Bank, and Alicia Lasch, Adirondack Funds.

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**Professional Advisor Steering Committee**

Amy S. O’Connor, Esq., Chair
McNamee, Lochner, Titus and Williams, PC

Anthony J. Capobianco, ChFC, CLU
Capobianco Financial Advisors

Charles M. Joseph, CAP, AWMA
Janney Montgomery Scott LLC

Cory A. Martin, AVA
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Fenimore Asset Management

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Pierro Law Group

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Pryba, Tobin & Associates, PC

Jeffrey M. Rosenbaum, JD, CPA
The AYCO Company LP

Ann Sharpe, Esq.
Cioffi, Slezak, Wildgrube, PC

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**Philanthropic Advisor of the Year: Marvin A. Freedman**

The Community Foundation is fortunate to work with a number of outstanding professional advisors. The Philanthropic Advisor of the Year Award, established in 2012, recognizes professionals who demonstrate a personal and professional commitment to charitable giving and demonstrate that commitment by offering clients gift and estate planning options that can help clients reach their charitable goals.

The Foundation congratulates Marvin A. Freedman, 2012 Philanthropic Advisor of the Year. Marvin’s longstanding relationship with the Foundation resulted in the formation of the Foundation’s Community Impact Fund, the hiring of the Foundation’s first full-time executive director in 1988, and the continued strong growth of Foundation assets. The Foundation celebrates Marvin for the personal value he places on both practicing and promoting philanthropy throughout our region.
Dear friends:

2012 proved to be an excellent year for the Community Foundation for the Greater Capital Region. Our donors invested nearly $9 million into their communities through gifts to the Foundation, and together we were able to distribute nearly $4.5 million in grants to nonprofit organizations and in scholarships to local students. This is more than we have ever been able to grant before, and we are immensely grateful to the supporters who made this tremendous growth possible.

The Foundation is a vehicle for flexible, innovative and creative philanthropy. We work with donors to help them understand the areas of need in our community, and the most effective ways for them to have an impact in their areas of interest.

At the same time, the Community Foundation plays a critical role in helping local nonprofit organizations meet the increasingly complex needs facing our communities. Our staff, board of directors and committee volunteers constantly explore continuing and emerging community needs, as well as the ways in which local organizations are responding. Through our close involvement with local nonprofit organizations and private businesses, the Foundation is able to recommend partnerships, leadership training, operational guidance and additional funding resources, all to assist nonprofit organizations in achieving their missions.

By bringing together a diverse group of voices, including donors, private businesses, nonprofit organizations and other stakeholders, the Community Foundation is defining a new model for informed giving. The Foundation is proud to be a resource for nonprofit organizations that want to do more, and a vehicle for philanthropists who want to have a true, measurable impact.

We extend our deepest thanks to all of you: our board of directors, donors, committee volunteers, staff and our nonprofit and business partners. Together, we can continue to grow and make a difference today and far into the future.

Sincerely,

Karen Bilowith
President & CEO

Deborah Onslow
Chair, Board of Directors
The Community Foundation for the Greater Capital Region:

2012 At A Glance

$9 million in total gifts to the Foundation

Nearly $4.5 million distributed through grants and scholarships

15 new charitable funds established at the Community Foundation

13.7% growth in pooled investment portfolio

A volunteer works with a participant at Wildwood Programs’ Literacy Program, funded by a grant from the William and Mary Barnet Supporting Organization
Program accreditation is the ultimate indication of quality for children’s programs. Accreditation provides after-school professionals with benchmarks of quality to guide program planning, implementation and evaluation.

The Capital District Child Care Council works to improve the quality of care offered to children in our community. Unfortunately, the Council is unable to offer all of our programmatic support, especially critically-important training and mentoring, for free to deserving child care centers. The Community Foundation for the Greater Capital Region recognizes this need and has granted funds for technical assistance and professional development opportunities to a variety of programs over the past four years. The ultimate goal of this intensive technical assistance and professional development is for the programs to achieve Accreditation through AfterSchool Works! NY.

Accreditation fosters competent, caring and qualified child care staff. Accreditation can also guide families in making informed choices about after-school care for their children. The success rate of this model is high throughout New York State.

A team approach is the key to the success of the accreditation model and is supported by a trained Accreditation Coach that is approved by AfterSchool Works! NY. The coach and program staff observe the program and create an action plan which guides improvements needed to achieve accreditation. The time spent with the coach allows staff to give input and feel invested in their work.

In 2013, the Community Foundation is funding two programs for Council Educators. Both programs have made changes including the addition of learning centers that support math and science and the introduction of a variety of cultural experiences.

Since 2008, the Community Foundation has supported the Council’s quality improvement work at organizations including:

- Arbor Hill Community Center
- Capital District YMCA
- North Albany Academy
- Trinity Alliance

The Foundation has also supported the Council’s educational workshops at child care centers throughout Montgomery County.

The centers that have worked with an accreditation coach and applied for accreditation have been successful, including the three programs supported by the Community Foundation.
The Standish Family: 
A Tradition of Philanthropy

Since the formation of the Standish Family Fund in 2003, the Standish family has overseen more than 300 grants to nonprofit organizations totaling nearly $2 million.

While this number alone is impressive, it is even more impressive to take a deeper look at how the Standishes make grant decisions: it’s a true family affair.

The Standish Family Fund, administered by the Community Foundation, was created in 2003 with an initial investment of stock from Albany International’s former board chair, J. Spencer Standish. Spencer, along with his son John and daughter Christine, made up the Community Foundation’s original Standish Family Fund advisory board. Christine was elected president at the first meeting and continues to serve in this role today. Since 2003, spouses and three members of the third generation have joined the board. “We work hard to include all family members and come to complete agreement on every grant,” said Christine Standish. “This is not an easy process, but through it, we have learned so much about each other, our community, and how best to work as a group. Our family bond has grown stronger, and our community has benefited from our work. It’s a win-win.”

The Standish Family Fund supports organizations as diverse as the Addictions Care Center of Albany, Habitat for Humanity, the Hudson Valley Community College Foundation, the Northeast Kidney Foundation and the Scotia-Glenville Children’s Museum. Whether through mini-grants of $600 for much-needed furniture for the Troy Area United Ministries or $100,000 for capital improvements for the YMCA Capital District, the Standish Family Fund has strategically invested in their community to make life better for countless children, adults and families.

In recent years, the third generation of Standishes has taken a more active role in grant-making. Starting in 2010, the Standish Family Fund began offering mini-grants of $1,000 or less for education programs (such as language arts, history and recreation) and youth-focused programming (after-school programs, recreation). The third generation, ranging in age from 10 years and up, evaluate grant submissions and recommend programs for funding. “G3—the third generation—is learning the needs in our community, how to work together and the effort it takes to run an organization well,” said Christine. “These are invaluable life lessons for everyone, regardless of age.”

“My brother and I were raised to support our community,” continued Christine. “It’s our privilege and responsibility to pass that tradition of support on to our children. We are deeply grateful to the Community Foundation for making it easy for our family to pass on our philanthropic legacy to the next generation while investing in the communities we love so much.”

The Cast of “Annie” at the Park Playhouse in Albany’s Washington Park, funded by the Standish Family Fund

At right: Northeastern Association for the Blind’s Summer Youth Program, funded by the Standish Family Fund
A Donor Story: Why We Support the Community Foundation
by Lawrence and Marie Shore

The Capital Region is indeed a very exceptional area when one considers its history, the large presence of universities and colleges, the varied cultural offerings, and the nonprofit organizations serving the needs of the communities. We have benefited greatly from living in the area and having access to these resources.

In order to support local organizations, we established a donor advised fund with the Community Foundation for the Greater Capital Region. The Foundation was established in 1968 by (among others) C. Jordan Vail, a community leader, benefactor and friend.

The Community Foundation makes substantial contributions annually to many qualified nonprofits. We know the Foundation performs its fiduciary role to invest donor contributions with care, trust and responsibility.

When we make donations through the Community Foundation, we know from our years of experience with the Foundation that it processes donations promptly and provides immediate confirmation. The employees and Board are responsive and active in staying abreast of needs and trends in our region. It is a pleasure to do business with them and to be associated with an organization dedicated to preserving the Capital Region’s charitable assets and addressing its needs.

Since the creation of the Lawrence and Marie Shore Donor Advised Fund in 2002, the Fund has given more than $120,000 through 177 grants. The Lawrence and Marie Shore Donor Advised Fund has supported organizations such as the Albany Institute of History & Art, Albany Pro Musica, Opera Saratoga and WMHT Educational Telecommunications.

“We’re so pleased to work with Larry and Marie Shore,” said Karen Bilowith, President and CEO, the Community Foundation for the Greater Capital Region. “Their generosity is inspiring. Their commitment to informed, targeted charitable giving allows them to have a measurable impact for the organizations that mean the most to them.”
The Community Foundation for the Greater Capital Region and Union Graduate College (UGC) joined forces in 2012 to present the Nonprofit Leadership Development Institute, a program in which nonprofit leaders meet monthly to explore common issues, share ideas and develop organizational partnerships.

The creation of the Institute emerged during the development of UGC’s Robb Center for Principled Leadership. “We interviewed local philanthropists and leaders and asked them what kind of programming they thought was needed,” said Laura Schweitzer, PhD., president of Union Graduate College. “We heard clearly that there was a need for developing the management capacity of nonprofit leaders.”

Each year, the Nonprofit Leadership Development Institute brings together 20-30 leaders from a single industry. The 2013 Leadership Development Institute class comprised leaders from arts organizations including Empire State Youth Orchestras, the Linda—WAMC’s Performing Arts Studio, Proctors, the Museum of Innovation and Science (miSci), Capital Repertory Theatre and Troy Savings Bank Music Hall.

At their monthly classes, participants in the Nonprofit Leadership Development Institute are trained in topics including leadership development, project planning and management, organizational finances, team management and human resources. Participants also work on a capstone project, through which cross-agency teams evaluate their organizations and discuss areas of possible collaboration or partnership.

“This has been a true partnership with the Community Foundation,” continued Schweitzer. “Because of their relationships with nonprofits, the Foundation has been able to recommend participants, and help identify projects and goals.”

“Pulling professionals together in this way is very beneficial,” said participant Sara Torrey, Development and Marketing Specialist for the Empire State Youth Orchestras. “Larger organizations can help smaller organizations, smaller organizations can bring a new mindset to larger ones. The fact that it’s all done in the spirit of collaboration means that we’re able to get to know our compatriots in the industry and share concerns and successes. Because of this program, I’m having conversations now that I wouldn’t have had a year ago.”
New Funds

The Community Foundation is proud to welcome the new funds listed below to its family of charitable supporters. Thanks to the generosity and dedication of the individuals and groups behind these funds, we are able to continue to support students and organizations in the greater Capital Region and beyond.

Albany County Convention and Visitors Bureau: established to promote Albany County as a tourism destination through the support of programs and charitable activities that will help build and sustain the county’s tourism infrastructure.

Anthony and Sandy Capobianco Charitable Fund: a donor-advised fund.

ASA Internship and Capacity Building Fund: provides funding for interns and administrative capacity-building for the Agricultural Stewardship Association.

Burdett Care Center Fund: an agency reserve fund established as a way to save emergency dollars in a professionally-managed fund that will generate investment income while remaining accessible to the organization.

Coxsackie-Athens Foundation for Education: this education enrichment fund raises funds and allocates grants to benefit students and programs in the Coxsackie-Athens school district.

Donald Manley Miller & Poh Kum Miller Scholarship Fund: supports Bethlehem graduates intending to attend Cornell University’s College of Agriculture and Life Sciences.

Dorothy McDonald Memorial Scholarship Fund: established to honor Dorothy McDonald’s 33 years of service to the students of Bethlehem. This scholarship fund will support students who demonstrate a commitment to caring for and serving others in their family, school or community.

Fran Reinl Family Fund: established by the Glencliff Elementary School (Niskayuna School District) Parent-Teacher Organization to commemorate the retirement of the school’s long-tenured and beloved principal, Frances Reinl. This fund supports emergency needs for students throughout the school year.

Howard Westney Community Memorial Fund: established in memory of Dr. Howard Westney.


North Country Ministry, Inc. Fund: an agency fund established to build agency resources through a professionally-managed fund that will generate investment income while remaining accessible to the organization.

Peter Gerkman Jr. Memorial Scholarship Fund: created to honor the memory of Peter Gerkman, Jr., by awarding annual scholarships to Capital Region seniors who have participated in high school football at the varsity level.

Scotia-Glenville Education Foundation: this education enrichment fund raises and allocates grants to benefit students and programs in the Scotia-Glenville school district.

Siena Rugby Alumni Memorial Fund: this field of interest fund will benefit participants involved with Siena College Men’s and Women’s Rugby programs; Siena funds and scholarships; and charities selected by the Fund’s Advisory Board.

The Lincoln Fund: established to benefit institutions which support and strengthen the South End and Mansion neighborhoods of Albany.
The Community Foundation offers a variety of options that allow philanthropists to create a legacy, and incorporate efficiency and impact in their giving. The options listed on the following pages enable hundreds of donors each year to provide support with ease and confidence.

Community Impact Funds

The needs of our community are complex and constantly changing. Community Impact Funds allow the Foundation to respond to emerging needs and work with our nonprofit partners to make a difference for generations to come.

Ann B. & Robert E. Patton Music Fund
Children’s Fund
The Community Foundation for the Greater Capital Region Community Impact Fund
Donna B. McKeen Memorial Fund
Ellen Barrett Bevins Fund
Harry Yates Fund
Helen K. Everson Fund
Hollis E. and Elizabeth H. Harrington Fund
Homes for the Homeless Fund
Immediate Grants Fund
James P. Heron Memorial Fund
John Faunce and Alicia Tracy Roach Fund

Madelyn Pulver Jennings Fund
Marjorie Rockwell Fund for the Disabled
Michael Urbach Memorial Fund
Nancy and Austin Woodward Fund
Ruth E. Curtiss Hearing & Sight Impaired Fund
Sara Huntington Carlin Memorial Fund
Schenck Family Fund
Senator Daniel Patrick Moynihan Fund
Sylvester E. Labanowski Fund
Wallace Whitney Sanderson Memorial Fund for the Homeless

Funds to Benefit the Community Foundation

The Community Foundation for the Greater Capital Region understands the power of endowments for nonprofit organizations. Endowments function as a “charitable savings account” that can provide sustainable, long-term funding for nonprofit organizations.

The Community Foundation is deeply grateful to the following funds for helping the Community Foundation build internal capacity and sustainability through endowed funding:

Judith N. Lyons Administrative Endowment
Roy Moore Hershey and Nancy K. Hershey Charitable Fund
Agency Funds

The Community Foundation invests in nonprofit organizations and helps organizations with long-term, sustainable fiscal planning. Agency funds allow nonprofit organizations to build reserves and/or endowments that can help fund their programs, services and capital needs far into the future.

Albany Institute of History and Art Fund
Albany Symphony Orchestra Permanent Endowment Fund
Bethlehem Public Library Fund
Bethlehem Senior Projects, Inc.—Dr. R T. Drew Memorial Fund
Burdett Care Center Fund*
Capital Repertory Theatre Endowment Fund
Down Syndrome Aim High Resource Center Endowment Fund
Equinox Endowment Fund
Five Rivers Limited Fund
Founders’ Fund of the Women’s Press Club of New York State
Friends of the Albany Service Corps Fund
Grafton Community Library Fund
Junior League of Albany, Inc. Fund
Legal Aid Legacy Fund
Literacy Volunteers—Mohawk Hudson Endowment Fund
Mechanicville Comm. Center Inc./Floyd Wicks Endowment Fund
Middle Grove United Methodist Church Fund
Mohawk Hudson River Humane Society Fund
North Country Ministry, Inc. Fund*
Northeastern Association of the Blind Fund
NYSCASA Fund
Regional Food Bank of Northeastern New York
Rensselaer County Historical Society Endowment Fund
Rensselaer County Historical Society Fund
Ronald McDonald House Charities of the Capital Region Fund
Sand Lake Center for the Arts Fund
Saratoga ArtsFest, Inc. Fund
Schenectady Museum Fund
Senior Services of Albany Endowment Fund
Shaker Heritage Society Fund
Ten Broeck Mansion Endowment Fund
Trinity Alliance of the Capital Region Endowment Fund
Unity House Endowment Fund
Washington Park Conservancy Endowed Fund
Washington Park Conservancy Fund

* Funds established in 2012.
**Designated Funds**

Designated Funds have lasting impact on the nonprofit organizations selected by the donor through annual grants. If a designated nonprofit ceases operations or changes its mission, the Foundation can re-direct grants to another organization that matches the donor’s giving intentions as closely as possible.

A. Walter Reid Fund
Abbott S. Weinstein Memorial Fund
Ann Swyer Ten Broeck Mansion Endowment Fund
ASA Internship and Capacity Building Fund*
B. Nur Cheyenne Memorial Fund
Bebu YMCA Fund
Bessie Hamm Fund
Christopher Charles Mooradian Memorial Fund
Education & Recognition of the Underground Railroad History Fund
Harriet A. French Fund
Janice Dorr Fossieck and Theodore H. Fossieck Memorial Fund
John S. and Eleanor C. Loucks Designated Fund
Kenney Fund
Ketcham Family Designated Fund
Madelyn Pulver Jennings Designated Fund
Madelyn Pulver Jennings Designated Fund for Yaddo
Nancy Hyatt Liddle Fund
Norman and Dorice Brickman Designated Endowment Fund
Pat and Bruce Carlson Fund
Renaissance Deserving Scholars Fund
Roy and Marie Phillips Perpetual Gift Fund
Susan Prud‘homme Fund
M. Lucille Vrooman Memorial Fund
Marcella and Donald E. Weed Memorial Fund
Thomas M. Whalen III Foundation for Cultural Arts
Honorable Thomas M. Whalen III Memorial 400th Anniversary Fund
Women’s Global Giving Endowed Designated Fund
* Funds established in 2012.

**Field of Interest Funds**

The Community Foundation maintains funds that support a donor’s areas of interest, such as the arts, community involvement, science, education, nature and more. The Foundation ensures that grants are made to effective nonprofits whose programs and services match the donor’s intent.

Africa Hospice Initiative Fund
Albany County Convention and Visitors Bureau*
Anchor Agency, Inc. Emergency Needs Fund
Arnold Cogswell Health Care Fund
Bender Scientific Fund
Capital Region Special Surgery
Race for Hope Fund
Compass Fund
Evora H. & Roger C. Hinsdill Fund
Nancy Hyatt Liddle Fund for the Arts
Richard Tenenini Fund for Mental Health Recovery
Siena Rugby Alumni Memorial Fund*
The Butler Family Foundation Fund
The Lincoln Fund*
Times Union “Hope Fund”
Tulip Fund
Van Rensselaer Fund - Rensselaer Country Regional Chamber of Commerce
Women’s Fund of the Capital Region
Women’s Global Giving Fund
Youth 2-Youth Helping Youth Fund
* Funds established in 2012.
Donor Advised Funds

Donor advised funds offer individuals and families maximum flexibility in their giving. Advisors may make grant recommendations at any time to any nonprofit organization. The Foundation’s staff serves as a resource, identifying nonprofits and programs that match the donor’s giving goals, administering grants and ensuring compliance with IRS guidelines.

Alexandria Ashkar Tamburello Charitable Fund
Alfasso Charitable Gift Fund
Anne Gibson Elbow Memorial Award Fund
Anne’s Ques Foundation Fund
Anthony and Sandy Capobianco Charitable Fund
Arnold Batcheller Cogswell Fund
Assemblyman Robert Reilly Salary Fund
Austin & Company Fund
Barry Alan Gold Memorial Advised Fund
Bernice and Howard Kahn Charitable Family Fund
Bill and Mary Barnet/Carol B. and Alan Fuchs Donor Advised Fund
Bill and Mary Barnet/Larry and Wendy Barnet Donor Advised Fund
Blakley-REA Family Fund
Bruce F. Groeber Memorial Fund
Buchan Family Fund
CAJ Stiglmeier Fund
Capital District Physicians’ Health Plan, Inc. Fund
Capstone Fund
Carl H. Rosner Education Fund
Carol A. Landess and Alfred H. Landess Fund
Charles C. Freihofer III Advised Fund
Charles M. Liddle III & Nancy H. Liddle Fund
Christian Blessings Fund
Click Here Inc. Fund
Colley Family Fund
Community / Land Preservation and Planning Fund
Cornerstone Financial Advisors Fund
Daniel V. McNamee, Jr. Memorial Fund
Darryl West Van Dyke Memorial Fund
Diana S. and John G. Waite Fund for Historic Preservation
Eileen Rea Fund
E. Kristen Frederick Donor Advised Fund
Edmund J. O’Neal Charitable Fund
Edward and Nancy McEwan Advised Fund
Eleanor G. Barnett Oppenheimer Fund
Elizabeth Bokan-Burt Fund
Fenimore Asset Management Fund
Find Your Dreams, Inc. Fund
Foundation Advised Fund
Frank & Mary Ellen Lasch Advised Fund
George R. Hearst III Family Fund
Goodman Family Memorial Endowed Donor Advised Fund
Governor Hugh L. Carey Donor Advised Fund
Hearts of Indian Kettles Fund
Helen Quirini Advised Fund
Herbert K. and Isabel C. Liebich Advised Fund
Hershey Family Fund
Hinman Straub P.C. Charitable Fund
Hoehn Family Fund
Honest Weight Food Co-op Fund
Howard Westney Community Memorial Fund
J. Eric King and Kathleen Thiel Charitable Fund
James and Elizabeth Morley Family Fund
James J. & Brigid M. Burke McWeeney Fund
James P. and Cheryl M. Gold Fund
James T. Burns Donor Advised Fund
Jay and Carol Derman Family Fund
Jennifer Crimi Sunshine Fund
John and Linda Babb Charitable Fund
John D. Picotte Family Fund
John Nigro Donor Advised Fund
John W. and Maureen A. O’Toole Fund
Judith and William Kahn Charitable Fund
Judith Fetteryel Donor Advised Fund
Judith Stein Family Fund
KAPL NOVA Educational and Community Outreach Fund
Karen and Alan Lobel Fund
Kate Cashel Fund
Kathleen L. Ryan Breast Care Fund
Kathleen M. and Thomas C. Dwyer Advised Fund
Keller Family Fund
Kermani Advised Fund
Koubei Family Rainbow Fish Fund
Kwalwasser Donor Advised Fund
Lacey-Bendorf Family Fund
Lawrence and Doreen Smith Donor Advised Fund
Lawrence and Marie Shore Donor Advised Fund
Lee & Heidi Newberg Fund
Linda G. Toohey Donor Advised Fund
Lindsey Baron Teen Leadership Program Fund
Little Laws Big Dreams Fund
Lt. John F. Finn Memorial Fund
Mara Oakes Fund
Martinez Family Foundation Fund
Marvy and Dorothy Silverman Foundation Fund
Marvin and Sharon Freedman Advised Fund
Michael and Ellen Dranichak Philanthropic Fund
Michael E. and Sylvester E. Labanowski Family Fund
Michael J. Marston and Janet Riker Fund
Michael Marvin Advised Fund
Millennium Fund
Patricia Wood Donor Advised Fund
Paul and Alane Hoehberg Fund
Paul and Linda Bradley Family Fund
Robert H. and Valerie M. Sloan Advised Fund
Robert Watts Fund
Rod & Ruth Kermani Fund
Rourke Family Fund
Russell Ellers Fund
Sara and Rachel Eisemann Tzedakah Fund
Sarah Renee Whiting Fund
Sean M. McWeeney Fund
Shahnaz Taber Endowment Fund
Simon Foundation Advised Fund
Standish Family Fund
Stern Family Donor Advised Fund
Steven B. Bouchey Charitable Fund
Steven Urbach Foundation Fund
Susan and Bill Dake Fund
Susan Hughes Memorial Fund for Elementary Education
T. Backer Community Fund
T. Norman Rea Music Fund
Thomas J. Gorman Fund
Tom Phelan Memorial Fund
Trimeath Fund
Uncle Max’s Family Fund
Van Allen Community Fund
Veronica Vera Butler Fund
Vincent Lepera and Judith Barnes Advised Fund
William M. Harris Advised Fund for the Arts

* Funds established in 2012.

The John D. Picotte Family Foundation provided funding to help local families recover after devastating flooding in 2012.
Scholarship Funds

Scholarship donors help local residents achieve their educational goals through grade school, college or even continuing education scholarships for professionals. Donors set eligibility criteria, evaluate applications and allocate scholarships. Donors also have the opportunity to meet scholarship recipients at our annual scholarship reception, a favorite event for Foundation donors.

AD Club Scholarship Fund
AFP Hudson Mohawk Chapter, Paul F. Jones, CFRE Scholarship Fund
Allison E. Bodnar Memorial Scholarship Fund
Anthony and Josephine DeFazio Culinary Scholarship
Bebu Scholarship Fund
C. Michael Darcy Scholarship Fund
Chamber of Schenectady County Scholarship Fund
Christopher Ryan Art Scholarship Fund
Clarissa and Harry Mack Ketcham Award Fund
Coach Dan Reinfurt Scholarship Fund
Coach Ken Baker Memorial Scholarship Fund
Cora A. Hare Scholarship Fund
Dominick J. Catalfamo Engineering Career Fund
Donald Forsyth Circle K Scholarship Fund
Donald Manley Miller & Poh Kum Miller Scholarship Fund*
Doris Brackett Memorial Scholarship Fund
Dorothy McDonald Memorial Scholarship Fund*
Down Syndrome Aim High Scholarship Fund
Dunham Hollow Scholarship Fund
Edna A. Lauterbach Scholarship Fund
Ellen Barrett Bevins Scholarship for Healy High School
Ellen Barrett Bevins Scholarship for Watervliet High School
Eugene Paterniani Memorial Scholarship
Frances A. Coccozza Memorial Scholarship Fund
Gene Robb Journalism Scholarship Fund
Gifford Grange Scholarship Fund for Schalmont High School
Gifford Grange Scholarship Fund for the Guilderland High School
Glennie Grange John L. Conde Memorial Scholarship Fund for Scotia-Glenville High School
Herbert K. and Isabel C. Liebich Four-Year Scholarship Fund
Herbert K. Liebich Two-Year Scholarship Fund
Huether/Gillan Endowed Scholarship Fund
John A. Boyd Scholarship Fund
John G. and Diana S. Waite Scholarship Fund
Jonathan Albert Scholarship Fund
Joseph Patanian Scholarship Fund
Ken Neff Scholarship Fund
Kevin M. Shea Memorial Scholarship Fund
Labanowski Scholarship Fund
Lawrence Spraragen Memorial Scholarship Fund
Lela B. Capron Scholarship Fund
Lessels Scholarship Fund of the Albany Branch of the English-Speaking Union
Liza Warner Scholarship Fund
Lou Rubin and Ike Cohen Scholarship Fund
Michael Hurewitz Scholarship Fund
Michael J. Campbell Memorial Scholarship Fund
Michele E. Brunette Scholarship Fund
Morris Gross Scholarship Fund
Pam Stanton Scholarship Fund
Parker D. Mathusa Memorial Fund
Peter Gerkman Jr. Memorial Scholarship Fund*
Phyllis E. Dake Make Your Own Scholarship Fund
Ronald J. Lafferty Scholarship Fund
Ruth Goldstein Memorial Music Scholarship Fund
Shirley Kelly Scholarship Fund
Steiner Scholarship Fund of the Waldorf School of Saratoga Springs
Tina A. Dailey Memorial Scholarship Fund
Tom Nattell Peace Poetry Prize Fund
Warren & Harriet Isenhart French Scholarship Fund
Will Raub September 11 Bethlehem Central Scholarship Fund
William Randolph Hearst Endowed Scholarship Fund

* Funds established in 2012.
Supporting Organization

The William and Mary Barnet Family Foundation, a supporting organization, was created in 2001 to provide funding for the charitable work of the Community Foundation for the Greater Capital Region.

The specific funding priorities of the William and Mary Barnet Foundation are interfaith ventures and programs designed to reduce discrimination within the greater Capital Region.

Since the inception of the William and Mary Barnet Family Foundation, this supporting organization has given 92 grants totaling more than $268,000 to assist in the charitable and community-building activities conducted by the Community Foundation.

Special Project Funds

The Community Foundation understands that there are occasional needs for funding for a program or project which will be of long-term benefit to the greater Capital Region, but for any number of reasons falls outside of our other fund definitions. In such cases, the Community Foundation has the ability to establish Special Project Funds as a service to the community.

Albany County Fund For Children, Youth and Families
Anne's Quest Foundation Fund
Arts and Cultural Collaborative Fund for the Capital Region
Classroom Enrichment Education Fund
Coach Baker Fund
Common Cents Program - Operating
Common Cents Program - Penny Harvest
Dr. Allen Carl Spine and Spinal Research Fund
Fenimore Fore Youth Fund
Karen's Water Fund
M.C. Lawton Civic and Cultural Club Fund
Mt. McGregor Organ Fund
Play for Power Fund
Rensselaer County Courthouse Artwork Restoration Fund
Saratoga Springs Friends of Recreation Fund
Schoharie Area Disaster Relief Fund
Shenendehowa Dollars for Scholars Fund
Times Union "Hope Fund"
Woodland Hill - Sinai School Project Fund
Yo 'Dren Memorial Golf Tournament Fund
Regional Affiliates
The Community Foundation for the Greater Capital Region proudly supports the work of the Bethlehem Community Foundation, founded in 2011, and the Niskayuna Community Foundation, founded in 1999. Both organizations enhance the strength and vitality of their communities through philanthropy and advocacy. The affiliates each operate largely independently, under the guidance of their boards of directors, but benefit from the Foundation’s administrative assistance and strategic guidance.

Bethlehem Central Community Foundation Funds
Bethlehem Central Community Foundation  
Endowed Odyssey of the Mind Program  
Bethlehem Central Community Foundation Endowment Fund  
Bethlehem Central Community Foundation General Fund

Niskayuna Community Foundation Funds
Niskayuna Community Foundation  
50th Anniversary Fund  
Niskayuna Community Foundation Alumni Fund  
Niskayuna Community Foundation Ball Family Fund  
Niskayuna Community Foundation College Promise Fund  
Niskayuna Community Foundation Fran Reinl Family Fund  
Niskayuna Community Foundation General Endowment Fund

Private Foundations
A number of private foundations benefit from the flexibility, transparency and expertise of working with the Community Foundation for the Greater Capital Region to allocate grants. Several foundations, such as the Bender Family Foundation and the John D. Picotte Family Foundation, contract with the Community Foundation for grantmaking guidance, knowledge of nonprofit organizations and administrative support. With this help, foundations are able to generously support their communities and causes without being slowed down by administrative details.

Education Enrichment Funds
Investing in education benefits the entire Capital Region. Several communities, including Ballston Spa, Coxsackie-Athens, Greenville and North Colonie, support their school districts through funds administered by the Community Foundation for the Greater Capital Region. This partnership allows each community to raise tax-deductible donations, which are stewarded by the Foundation and then allocated to support projects supporting local students.

Ballston Spa Partnership for Innovation in Education Fund  
Coxsackie-Athens Foundation for Education*  
Greenville Educational Foundation Endowment Fund  
Greenville Educational Foundation Fund

Niskayuna Central School District Education Enrichment Fund  
North Colonie/Shaker Community School Foundation Fund  
Scotia-Glenville Education Foundation*

* Funds established in 2012.
Community Impact Grants
Thanks to the Community Foundation’s close involvement with our nonprofit community, we are able to respond to our community’s changing needs through grants from our Community Impact Fund. This fund allows the Foundation to strategically allocate funds to nonprofit agencies and programs that have the greatest impact on our community.

Competitive Grants
The Foundation welcomes applications from nonprofit organizations for a variety of targeted grant funds throughout the year. Applications are evaluated by volunteer committees composed of fund advisors or appointed community representatives.

Designated Funds/Agency Endowments
A number of endowed funds, including agency endowments, are carefully invested by the Community Foundation, providing annual income to designated nonprofit organizations each year in perpetuity.

Donor Advised Funds
Donors work with the Foundation to direct funds to agencies, communities or causes close to their hearts. The Foundation’s staff works with the donor to ensure grants are given to agencies that are fiscally responsible and compliant with all IRS regulations.

Scholarships
Each year, the Community Foundation works with scholarship donors, businesses and educational institutions to help high school students, college students and professionals pursue their educational goals. This partnership with our donors allowed the Foundation to award nearly $325,000 in scholarships in 2012.
The Community Foundation for the Greater Capital Region extends deepest thanks to our **Friends of the Foundation** (donors giving directly to the Community Foundation), listed here and on the following page, and the donors who have made gifts to funds of the Community Foundation (immediately following). Through the generosity of our donors, we are able to help our neighbors in need, improve the quality of nonprofit leadership and make life better for those who live, work and visit the communities we serve.

**Friends of the Foundation: The Giving Tree**  
**gifts of $10,000 +**

- Janice Dorr Fossieck and Theodore H. Fossieck Memorial Fund
- Roy Moore Hershey and Nancy K. Hershey Charitable Fund
- KeyBank
- Judith N. Lyons Administrative Endowment

**Friends of the Foundation: Oak**  
**gifts of $5,000-$9,999**

- Matthew Bender IV
- Harriet A. French Fund
- John Nigro Donor Advised Fund
- A. Walter Reid Fund

**Friends of the Foundation: Maple**  
**gifts of $2,500-$4,999**

- Albany Medical Center
- Phoebe Powell Bender
- John Nigro Donor Advised Fund
- A. Walter Reid Fund

**Friends of the Foundation: Spruce**  
**gifts of $1,000-$2,499**

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- Judith and William Kahn Charitable Fund
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- Maggie and Timothy Vinciguerra, MD
- C. Wayne Williams and Deborah L. Sopczyn

**Friends of the Foundation: Birch**  
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*gifts to the Judith N. Lyons Administrative Endowment
‡ funds of the Community Foundation for the Greater Capital Region
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<td>The Community Foundation extends its sincere gratitude to the following organizations for their partnership in educational opportunities:</td>
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1 gifts to the Judith N. Lyons Administrative Endowment  
2 funds of the Community Foundation for the Greater Capital Region  
*deceased
### Bethlehem Central Community Foundation General Fund  
**continued**
- Mr. and Mrs. Reed Ference
- Mr. and Mrs. Thomas Flynn
- Ms. Flora L. Gallant
- Mr. Alan J. Goldberg and
- Ms. Karen Lipson
- Mr. Steven Hardman and
- Mrs. Marianne A. Dicerbo
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- Ms. Harriet H. Thomas
- Mr. Salvatore A. Tilaro
- Mr. John Van Raalte and
- Ms. Julia Zhu

### Bethlehem Central Community Foundation General Fund  
**continued**
- Mrs. Joan Walters
- Mr. David Weinraub
- Ms. Virginia K. Westervelt
- Mr. David J. Wright and
- Mrs. Annie Rody-Wright
- Ms. Geralyn Zink-Haggerty
- Dr. and Mrs. David H. Zornow
- Ms. Sandra S. Zwink

### Bethlehem Central Community Foundation General Fund  
**Scholarship Fund**
- A fund of the Bethlehem Central Community Foundation
- Delmar Rotary Foundation, Inc.

### Bethlehem Central Community Foundation General Fund  
**Scholarship Fund - Pass Through Fund**
- A fund of the Bethlehem Central Community Foundation
- 180 Varick Street Corporation
- Bethlehem Central Community and
- Alumni Endowment
- Mr. and Mrs. Stephen R. Coffey
- Couch Tomato Cafe, Inc.
- Fresh’s Landscaping
- New Hanover Presbyterian Church
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- Mrs. Michelle Peters Kowal
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The Estate of Ms. Ellen Barrett Bevins

Ellen Barrett Bevins Scholarship for Watervliet High School
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A fund of the Niskayuna Community Foundation
Ms. Jacqueline J. Albanese
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Niskayuna Community Foundation General Fund
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<th>Gifts to Funds</th>
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<tr>
<td><strong>Niskayuna Community Foundation General Fund</strong> continued</td>
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<td>Mr. Carl D. Snyder and Ms. Barbara L. Lapidus</td>
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<td>Mr. Bernard L. Socha Jr.</td>
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<td>Jeanne and Peter Sonnow</td>
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<td>Mr. and Mrs. Robert L. Sowinski</td>
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<td>Mr. and Mrs. H. Austin Spang</td>
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<td>Mr. John B. Spindler and Sarah B. Frank Spindler</td>
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<td>Mrs. Sheila Spragane</td>
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<td>Mrs. Elaine M. Springsted</td>
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<td>Ms. Ernestine M. Stevenson</td>
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<td>Ms. Barbara Stratton</td>
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<td>Dr. James M. Strossberg</td>
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<td>Ms. Esther M. Swanker</td>
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<td>Ms. Cynthia A. Swanson</td>
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<td>Mr. and Mrs. Ronald Tamoschat</td>
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<td>Mr. and Mrs. David B. Taylor</td>
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<td>Mr. and Mrs. David A. Terrenzio</td>
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<td>Ms. Joan M. Terwilliger</td>
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<td>Mr. and Mrs. Fred J. Thompson</td>
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<td>Mr. Joshua Vinciguerra and Margaret Rush Vinciguerra</td>
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<td>Ann and Emile Walraven</td>
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<td>Mr. and Mrs. Peter Weinberg</td>
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<td>Mr. and Mrs. M. Murray Weissman</td>
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<td>Dr. Steven H. Weitz and Ms. Julienne Oberg</td>
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<td>Mr. and Mrs. J. Richard Wyles</td>
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<tr>
<td><strong>Niskayuna Community Foundation Scholarship Endowment Fund</strong></td>
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<td>A fund of the Niskayuna Community Foundation</td>
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<tr>
<td>Mr. and Mrs. Lawrence Kaufmann</td>
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<td>Mr. and Mrs. John S. Wyld III</td>
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<td><strong>North Colonie/Shaker Community School Foundation Fund</strong></td>
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<td>Berkshire Bank Foundation, Inc.</td>
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<td>Mr. Ray Darling Jr.</td>
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<td>Krackeler Scientific</td>
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<td><strong>North Country Ministry, Inc. Fund</strong></td>
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<td>Mr. and Mrs. Gary Bivona</td>
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<td>Mr. Timothy McDonald</td>
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<td>North Country Ministry, Inc.</td>
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<td><strong>Parker D. Mathusa Memorial Fund</strong></td>
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<td>Bethlehem Chamber of Commerce Our Towne Publishing</td>
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<td><strong>Patricia Wood Donor Advised Fund</strong></td>
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<td>Ms. Robin Wood</td>
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<td><strong>Peter Gerkman Jr. Memorial Scholarship Fund</strong></td>
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<td>Mr. Gerald Albert</td>
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<td>Anonymous (3)</td>
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<td>Mr. and Mrs. Joseph H. Cichello</td>
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<td>Ms. Mona A. Cichello</td>
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<td>Mr. and Mrs. Anthony Delano</td>
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<td>Mr. and Mrs. Richard W. Eagle Emily Nelson Com, Inc.</td>
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<td>Mr. and Mrs. David C. Evola</td>
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<td>Mrs. Tricia Gerkman</td>
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<td>Mr. and Mrs. Tom Gersen</td>
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<td>Ms. Kathleen Hodge</td>
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<td>Mr. and Mrs. Bernice Kowalski</td>
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<td>Ms. Kristina Kwacz</td>
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<td>Ms. Deborah Latimer</td>
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<td>Mr. and Mrs. Arthur Place</td>
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<td>Mr. and Mrs. Larry D. Richards</td>
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<td>Ms. Stacy Scardefield</td>
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<td>Ms. Nora A. Smith</td>
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<td>Mr. and Mrs. William P. Smith</td>
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<td>Mr. and Mrs. Roger S. Tedrick</td>
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<td>Ms. Jennifer Tieti</td>
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<td>Mr. and Mrs. Kevin Vicha</td>
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<td>Mr. and Mrs. Warren Viche</td>
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<td><strong>Philippie Family Fund</strong></td>
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<td>A fund of the Niskayuna Community Foundation</td>
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<td>Mr. and Mrs. J. Richard Philippie</td>
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<td><strong>Phyllis E. Dake Make Your Own Scholarship Fund</strong></td>
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<td>Mrs. Phyllis E. Dake</td>
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<td>The Estate of Phyllis E. Dake</td>
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<td><strong>Play for Power Fund</strong></td>
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<td>Mr. Michael Andman and Ms. Cheryl Bovair</td>
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<td>Ms. Angela M. Aretekis</td>
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<td>Mr. and Mrs. Francis J. Cavanagh</td>
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<td>Ms. Karen Cavanagh</td>
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<td>Nia C. Cholakis</td>
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<td>Darrow School</td>
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<td>Mr. and Mrs. Peter Gernert-Dott</td>
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<td>Ms. Susan B. Gordon</td>
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<td>Zipporah Harris Mr. J. Aaron Heinz Mr. and Mrs. Charles D. Hjelmar</td>
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<td>Mr. Barry D. Hollander</td>
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<td>Mr. Frank Keetz</td>
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<td>Dr. and Mr. Marci M. Ledlow</td>
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<td>The Lipscomb Family</td>
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<td>Ms. Linda M. Luciano</td>
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<td>Mr. and Mrs. Carl Melberg</td>
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<td>Mr. and Mrs. Prince Ogbuji</td>
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<td>Mr. Richard R. Perez</td>
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<td>Mr. Lawrence Reinhold</td>
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<td><strong>Play for Power Fund continued</strong></td>
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<td>Ms. Barbara M. Rippis</td>
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<td>Mrs. Alice Schrade</td>
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<td>Ms. Susan A. Townsend</td>
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<td>Ms. Jane A. Wade</td>
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<td>Mr. George Ward</td>
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<td>Mr. and Mrs. Daniel F. Weaver</td>
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<td>Mr. and Mrs. Michael A. Willen</td>
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<td><strong>Regional Food Bank of Northeastern New York</strong></td>
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<td>The Estate of Elizabeth Sipe</td>
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<td><strong>Rensselaer County Courthouse Artwork Restoration Fund</strong></td>
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<td>Anonymous (12)</td>
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<td>Mr. William J. Aram</td>
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<tr>
<td>Ms. Laura A. Barber</td>
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<td>Mr. George B. Burke, III Esq.</td>
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<td>Mr. James B. Canfield</td>
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<td>Mr. William L. Fox</td>
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<td>Ms. Joyce Galante</td>
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<td>Mr. Kevin P. Glasheen</td>
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<td>Mr. John Halloran</td>
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<td>Mr. and Mrs. William Hessney</td>
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<td>Mr. William C. Johnston</td>
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<td>E. Stewart Jones, Jr. Esq. and Kimberly Sanger Jones</td>
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<td>Mr. and Mrs. Benjamin Karis-Nix</td>
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<td>Mr. Gerald H. Katzman Esq.</td>
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<td>Mr. Thomas V. Kenney Jr.</td>
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<td>Hon. and Mrs. Conrad H. Lang Jr.</td>
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<td>Ms. Lillian M. Mey</td>
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<td>Mr. Christopher T. Maier and Ms. Elizabeth M. Wals</td>
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<td>Mr. William P. McGovern, III and Mrs. Barbara McGovern</td>
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<td>Mr. and Mrs. James E. Prout</td>
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<td>Ms. Susan Read</td>
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<td>Mr. Edward O. Spain</td>
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<td>Ms. Elissa R. Prout</td>
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<td>Mr. Terence E. Shanley Esq.</td>
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<td>Mr. Morton D. Shulman</td>
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<td>Ms. Kathleen C. Spain</td>
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<td>Mr. Alan Sunukjian</td>
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<td>The Honorable Paul D. Tonko</td>
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<tr>
<td>James Towne Esq.</td>
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<td>Mr. Henry F. Zwack</td>
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<td><strong>Richard Tenenini Fund for Mental Health Recovery</strong></td>
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<tr>
<td>Mr. Charles Baner</td>
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<td>Ms. Lynn N. Danos</td>
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<td>Ms. Mary Ann Gardner</td>
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<td>Ms. Therese A. Shady</td>
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<td><strong>Roy Moore Hershey and Nancy K. Hershey Charitable Fund</strong></td>
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<td>Mrs. Nancy Hershey</td>
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<td><strong>Russell Ellers Fund</strong></td>
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<td>Ms. Dawne Ellers</td>
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<td>Mr. and Mrs. Ronald A. Entringer</td>
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<td>Ms. Angella Timothy</td>
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<td>Mr. Robert J. Vanosky, Jr.</td>
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<td>Ms. Jeanne S. Whitbeck</td>
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<td><strong>Ruth Goldstein Memorial Music Scholarship Fund</strong></td>
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<td>Mr. Bruce Brynolfson</td>
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<td><strong>Sally S. and Edwards B. Murray Designated Fund</strong></td>
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<td>A fund of the Niskayuna Community Foundation</td>
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<td>Dr. and Mrs. John K. Crowe</td>
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<td><strong>Sarah Renee Whiting Fund</strong></td>
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<td>Ms. Jaklyn M. Buff</td>
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<td>Mr. Bruce Sumber</td>
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<td>Mrs. Sharon Whiting</td>
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<td><strong>SaratogaArtsFest, Inc. Fund</strong></td>
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<td><strong>Schoharie Area Disaster Relief Fund</strong></td>
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<td>Mr. and Mrs. Steven M. Ackerkecht</td>
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<td>Mr. and Mrs. Richard Albertin</td>
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<td>Alexander Ashkar Tamburello Charitable Fund</td>
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<td>Altamont Reformed Church Anonymous</td>
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<td>Ms. Carol Atwater and Mr. Thomas Williams</td>
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<td>Ms. Sheryl Baer</td>
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<td>Ms. Jean Beck</td>
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<td>Mr. Christopher Bartyzel</td>
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<td>Ms. Karla E. Bates</td>
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<td>Mr. Steve Beloncik and Ms. Anita Walther</td>
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<td>Bender Family Foundation</td>
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<td>Mr. Leonard N. Berdan</td>
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<td>Ms. M. Elaine Berg</td>
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<td>Bible School of Wells, NY</td>
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<td>Mr. Charles Black</td>
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<td>Ms. Janice Black</td>
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<td>Bombers Burrito Bar, Inc.</td>
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<td>Ms. Irene H. Boynton</td>
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<td>Ms. Shirley M. Braman</td>
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<td>Mr. and Mrs. C. Richard Bramer</td>
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<td>Mr. Michael L. Breen</td>
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<td>Ms. Annie Breglia</td>
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<td>Ms. Debra A. Breitenbach</td>
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<td>Ms. Linda Briggs</td>
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<td>Ms. Joyce K. Brockway</td>
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<td>Mr. and Mrs. John W. Brown Jr.</td>
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<td>Mr. and Mrs. Ronald A. Brown</td>
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Schoharie Area Disaster Relief Fund
continued

Mr. and Mrs. Alden T. Doolittle
Duane Lions Club
Duaneburg Reformed Presbyterian Church
Ms. Charlotte Duffy
Ms. Natalie S. Dyer
Mr. Charles B. Eames
Mr. Thomas R. Eames
Ms. Elizabeth Eaton
Mr. and Mrs. Walter G. Eaton Jr.
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Mr. and Mrs. John B. Elkan
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Esperance Sloansville United Methodist Church
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Golub Corporation
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Mr. Ronald Guiglielmo and Ms. Harriet Jacob
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Mr. and Mrs. Elijah Kennedy
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Mr. Richard Knapp
Mr. and Mrs. Craig Kominoski
Ms. Pamela Kostbar-Jarvis
Sophan Koy
Ms. Barbara Kramer
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Ms. Lona Landauer
Mr. and Mrs. Frank LaPietra
Mr. Craig LaPoint
Mr. Donald H. Largeteau and Ms. Kelly Largeteau-Holt
Donna M. Lavigne Agency
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Ms. Beto Matthias
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Mr. and Mrs. John J. McCormack Jr.
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Mr. and Mrs. Michael Meyer-Veen
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Ms. Kristen Miller
Mr. and Mrs. Ronald Miller
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Ms. Tamra Minor
Mr. Robert J. Montitone and Ms. Jennifer Mosher
Mr. and Mrs. Kevin W. Morrill
Ms. Martha Morris
Mr. and Mrs. Gary Morrow
Ms. Vicki Muchleck
Mr. and Mrs. John F. Murray Sr.
Ms. Anne C. Myers
National Bank of Coxsackie
Mr. and Mrs. Thomas Newell
New York Racing Association
North & Southhampton Reformed
Rev. Virginia L. Ogden
Ms. Lynne M. Ogren
Mr. and Mrs. Kenneth W. Olcott
Mr. Timothy Olsen
Schoharie Area Disaster Relief Fund
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Mr. Norman Panting
Mr. Ronald Parshall
Ms. Lisa Parsons
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Ms. Deanna Pavlacka
Mr. and Mrs. David Pealer
Ms. June Ann Pelham
Mr. Kurt M. Pelton MMC
Ms. Joanne Pendergast
Ms. Ann Pfau and
Mr. David Hochfelder
Mr. Kevin J. Phelan
Ms. Margot A. Phillips
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Mr. and Mrs. Gerry S. Pierce
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Mr. David Pollitzer
Mr. and Mrs. James Poole
Posies Florist
Mr. and Mrs. Jitendra B. Pradhan
Mr. and Mrs. Rupert Pratt
PK. Praus
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Proctors Theatre
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Ms. Anne Putnam
Mr. and Mrs. Richard Quirion
Ms. Helen K. Rack and
Mr. Erwin Guetig
Mr. David P. Ramsey
Ms. Catherine Rankin
Mr. Matthew Rapacz
Ms. Georgina Raus
Mr. David Read and
Mrs. Lisa Rathburn-Read
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Mr. and Mrs. William S. Root
Mr. Gerry Rothchild
Richard M. Roveland and
Blythe E. Roveland-Brenton
Lee Rudel
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Ms. Andrea Rutherford
Mr. and Mrs. James Sacket
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Mr. and Mrs. David Sammons
Mr. Dennis Sanger and
Ms. Carol Lynn Barrance
Mr. Daniel Sapanara and
Ms. Lorraine Thomas Spanar

Schoharie Area Disaster Relief Fund
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Ms. Maria Sardella
Mr. Judith Scallon
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Ms. Megan Stowe
Ms. Alisa Schaefler
Schoharie United Methodist Cooperative Ministry
Schoharie Valley Farms
Schoharie Valley Veterinary Clinic
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Mr. Burton Silverman
Mr. and Mrs. Christopher Singer
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Ms. Kelley B. Smith
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Mr. Linda Snyder
Mr. and Mrs. George J. Sparks Sr.
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St. John Lutheran Church MVLC
St. Peter’s Lutheran Church
Sterling Insurance Company
Ronald & Kathleen Stevens and
Mr. Patrick Coffey
Ms. Linda Stimpson
Stinson Lock Service, Inc.
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Ms. Nancy Stopera
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Adam A. Edwards, DDS, LLP
Ms. Mary Grace Sullivan
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Teamsters Local 294
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Mr. Edward S. Thomas Jr.
Ms. Grace Thompson
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Mr. Steve Trimm
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Mr. Peter W. Weiss
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Mr. and Mrs. William A. Wilson
Mr. and Mrs. Glenn H. Winchester
Mr. Harold Winter
Mr. and Mrs. John C. Wolfe
Wolfe’s Den Furniture
Womens Valley Softball League
Mrs. Barbara A. Wood
Woodhaven Reformed Church
Missions
Ms. Susan Woznack
Mr. and Mrs. David Woznack
Mr. and Mrs. Charles M. Wright
Zion St. John’s Luthern Church

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Mr. and Mrs. Andrew W. Crapo

Shahnaz Taber Endowment Fund
Dr. and Mrs. Lawrence S. Sturman, MD

Shirley Kelly Scholarship Fund
Hershey Family Fund

Siena Rugby Alumni Memorial Fund
Siena College Rugby Alumni

Steiner Scholarship Fund of the Waldorf School of Saratoga Springs
Ms. Jennifer Armstrong
Waldorf School of Saratoga

Susan and Bill Dale Fund
Mr. and Mrs. William P. Dale
Mr. Martin Goldsmith

Susan Prud’homme Fund
Ms. Susan Prud’homme

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Ms. Andrea Gleason
Ms. Carolyn Day
Ms. Shirley M. Allen
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Mr. Doug McLaughlin
Mr. and Mrs. Frederick V. Bass
Black Women’s Association of Albany
Mr. and Mrs. Lowell A. Blom
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Marie L. Flowers and
Joseph R. Visalli
Mr. Stepehn E. Fountain
Mr. Michael C. Glover
Ms. Terri Goldrich Franks
Ms. Elizabeth S. Goodman
Great Escape Theme Park
Ms. Carol Greene
Ms. Kathleen Hallion
Mr. Millard Harmon
Mrs. Beatrice Herman
Ms. Lucinda C. Huggins
Mrs. Theresa Igoe
Richard Irving
Islamic Center of the Capital District
Dr. and Mrs. Richard L. Jacobs
Mr. David Janower
Ms. Margaret Jubert
Ms. Ethel Kagan
Rev. James J. Kane
Mr. Richard Karlin
Mr. and Mrs. John R. Keith
Mr. Joseph A. Kelly
Mr. Jeff Knaack and
Ms. Leslie Sharkey
Tina A. Dailey Memorial Scholarship Fund
continued
Ms. Terri Crowley
Mr. and Mrs. Thomas L. Dierer
Mr. and Mrs. Sean M. Doolan
Mr. and Mrs. Michael Fallon
GoodSearch
Ms. Rita A. Hausman
Mr. Sean Hickey
Mr. and Mrs. Robert L. Meyer
Okte Yearbook Team
The Old Brick Furniture Co.,
C & D Distributors, Inc. DBA
Mr. and Mrs. Robert Ramsay
Mr. and Mrs. Thomas Seery
Mr. and Mrs. Frederick W. Sievers
Mr. and Mrs. Eric Sievers
Mr. and Mrs. Donovan R. Wade
Mr. and Mrs. Douglas Wood

Tom Nattel Peace Poetry Prize Fund
Mr. Daniel C. Wilcox

Tom Phelan Memorial Fund
Mr. and Mrs. Stephen M. Halloran

Trimeath Fund
Anonymous

Tulip Fund
Albany County Convention
and Visitors Bureau
Angela’s Bridals
Association Development Group, Inc.
The Honorable Ronald J. Canestrari
Capital Communications
Federal Credit Union
Ms. Diane T. Chowenhill
Mr. and Mrs. Peter R. Crouse
The Deitz Family
Ms. Bernice Edwards
Ms. Jessica Engel
Mr. and Mrs. Raymond W. Engel
Ms. Barbara Gohman
Ms. Juliana Hernandez
Mr. William Hisgen and
Mrs. Elizabeth Maura Mack Hisgen
The Honorable and
Mrs. Gerald D. Jennings
Ms. Jill A. Johnson
Ms. Amy L. Kaplan
Ms. Patricia M. Moonan
Mr. and Mrs. Thomas Morrison
New York State United Teachers
Ms. Ginni O’Malley
Ms. Katherine E. O’Malley
Omni Development Company Inc.
Mr. Marcus Pryor
Mr. and Mrs. Robert Rapp
Roemer Wallens Gold &
Mineaux LLP
Mr. and Mrs. John Frank
Rymanowski
Mr. E. James Schermhorn
Mr. Darius Shahinfar and
Ms. Noelle M. Kinsch
Ms. Nicole A. Sisto

Tulip Fund
continued
The Honorable Paul D. Tonko
Ms. Tracey Buyce
Ms. Sarah Volk
Mr. Jerry Weiss
Mr. and Mrs. John S. Wyld III

Van Rensselaer Fund -
Rensselaer County Regional
Chamber of Commerce
A V Costa, Inc.
Aquilonia Comics, Cards and More
Canestrari For Assembly Committee
Mr. Robert Doherty
Garry Doyle Real Estate
H2H Associates, LLC
Mr. S. Douglas Hahn
Keenan Center, LLC
MKC Cabinets, Inc.
Pfeil Hardware, LLC
Segel Violins, LLC
Mr. Eugene M. Sneeringer Jr.
Mr. and Mrs. Timothy Taylor
Thuillez, Ford, Gold, Johnson, &
Butler LLP
Tri-City ValleyCats
U.W. Marx, Inc.
United Group of Companies, Inc.

Veronica Vera Butler Fund
Vera Butler Trust at NBT Bank
Countryside Financial Corporation
Securities Litigation

Women’s Fund of the
Capital Region
Ms. Dawn Abuhl
Ms. Topé Akinyemi
Albany Colonial Regional Chamber
of Commerce
Albany County Convention
and Visitors Bureau
Albany Medical Center
Albany Public Library
Mr. and Mrs. Richard D. Alexander
Ms. Megan T. Allen and
Mr. Andrew A. Marino
Mr. Wallace Altes and Dr. Jane Altes
Ms. Mary L. Anderson
Anonymous (6)
Mrs. Betty Apkarian
Ms. Sally Arnds Willette and
Mr. Hugo Irizarry-Qui
Mrs. Laurie Bachelard
Ms. Sheelah H. Baily
Mr. and Ms. Duane Ball
Ms. Patricia Barney
Ms. Mary Bayly
Mr. and Mrs. Jeffrey Bender
Big Brothers Big Sisters of the
Capital Region
Ms. Ann Bish
Ms. Diane Blake
Dr. and Mrs. Michael Breault
Mr. and Mrs. Andrew Brit II
Ms. Pamela Brown
Charlotte S. Buchanan, Esq.

Women’s Fund of the
Capital Region
continued
Mr. and Mrs. James R. Buhrmaster
Mr. Glenn W. Busby and
Ms. Margaret E. Bean
Ms. Deborah Bush-Sullita
Capital Bank - Chemung Canal
Trust Company
Capital District Community
Gardens
Ms. Kim M. Cardillo
Castle Rock Ranch Group, LLC
CDDHP
CHA Consulting
Ms. Sujata N. Chaudhry
Ms. Leslie A. Chet
Mr. and Ms. Joe H. Chow
Mrs. Elizabeth Clark
Ms. Noreen Collins
CSEA
Mrs. Tara Curley
Mr. and Mrs. Robert Currie
Ms. Lorraine D’Aleo
Ms. Anne Daley RE
Dr. and Mrs. Robert K. Deluke
Ms. Mary Jane Dike
Mr. and Mrs. Richard A. DiSarro
Ms. Barbara Dobbins Stratton
Mr. and Mrs. Jonathan S. Dordick
Ms. Kathryn E. Dudding
Mrs. Jeanne Dugan
Mr. and Mrs. Lawrence J. Edwards
Emma Willard School
Equinox, Inc.
Folarin Erogbobgo
Folu Erogbobgo
Obubummi and Timi Erogbobgo
Ms. Kristen Essler
Ms. Andrea Fagan
Ms. Mary Anne Faro
Ms. Suzanne Fiori
Mr. and Mrs. Steven N. Fischer
Ms. Margaret French
Ms. Kathleen G. Frokedal
Mr. and Mrs. William A. Fronk
Fusco Personnel, Inc
GE Energy
Mrs. Victoria J. Gold
Mrs. Jane N. Golub
Mr. and Mrs. Jere Golub
Mr. and Mrs. George R. Gullotta
Mrs. Mary Ellen A. Haase
Ms. Cynthia W. Hamilton
Mr. and Mrs. David Haviland
Hershey Family Fund
Ms. Analine S. Hicks
Dr. and Mrs. James Hoehn
Mr. Paul K. Houp
Ms. Susan Haigh Houp
Ms. Eileen Howe Bird
Hudson River Community
Credit Union
Ms. Ashley Jeffrey
Women's Fund of the Capital Region
continued

- The Honorable Karen Brown Johnson
- Mr. and Mrs. Timothy L. Johnson
- Mr. and Mrs. Frederick R. Kaplan
- Ms. Michele Kelley
- Ms. Georgia P. Kelly
- Dr. and Mrs. Robert J. Kennedy

KeyBank Foundation
- KeyBank National Association
- Mr. J. Eric King and Ms. Kathlene E. Thiel
- Dr. Margaret C. King
- Mr. and Mrs. Steven Paul Kovacik
- Ms. Barbara Landon
- Ms. Lucy A. Laner
- Mr. and Ms. Michael Lasch
- Ms. Linda LeClair

Legal Aid Society of Northeastern New York
- Ms. Rosemary Levy
- Lynn Lisy-Macan

- Ms. Marjorie Maas
- Ms. Margaret S. Mackey
- Mr. and Mrs. Michael R. MacLaury
- Mr. and Mrs. Christopher J. Madden
- Ms. Ruth H. Mahoney
- Make-A-Wish Foundation
- Ms. Sandra Mardigian
- Mr. Peter Marino
- Ms. Paula S. Marshman
- Mr. and Mrs. I. Norman Massry
- Ms. Carolyn McLaughlin
- Ms. Deborah G. Mullaney
- Music Mobile, Inc.
- Ms. Carol A. Nieckarz
- Ms. John J. Nigo
- Mrs. Mary Beth Nolan
- NYS Department of Taxation
- Mr. and Mrs. Timothy D. O'Hara
- Omotola Omotunde
- Ms. Jo Ann G. O'Neill
- Ms. Jane Palmer
- Ms. Carmel R. Patrick
- Ms. and Mrs. Carl A. Paulsen
- Ms. Marilyn A. Pendergast
- Mr. and Mrs. Kenneth Petersen
- Ms. Kim Phelan
- Mr. and Mrs. J. Richard Phillipe
- Mr. and Mrs. Terry Phillips
- Ms. Jacqueline Pierce
- Mr. and Mrs. Charles E. Pritchard

Rensselaer Polytechnic Association
- Rilkun & Associates, LLC

- Almeda C. Riley
- Mr. and Mrs. Walter L. Robb
- Ms. Gloria H. Rodgers
- Ms. Andrea Russo

Safe Incorporated of Schenectady
- The Sage Colleges
- Ms. Anne Saile
- Ms. Drue Sanders

Women's Global Giving Fund
continued

- Mrs. Margaret H. Schadler
- Schenectady County Community College Foundation, Inc.
- Ms. Avon Scheff
- Ms. Carol A. Schweizer
- Ms. Julie M. Sedziol
- Ms. Aditi M. Sengupta
- Ms. Adeline Sheedy
- Mr. and Mrs. Lawrence A. Shore Skidmore College
- Ms. Suzann L. Smart
- Ms. Susan E. Spang
- Spiral Design Studio
- Dr. and Mr. Constance H. Spohn
- Ms. Leslie E. Stein
- Ms. Ginny Stoliker

Strategic Solutions Management Consultants, Inc.
- Ms. Lisa C. Stratton
- Sylvan Learning Center
- Ms. Patricia Tauss
- Mr. Mark Breslin
- United Way of the Greater Capital Region
- Mr. and Mrs. F. William Valentin
- Mr. and Mrs. A. Emile Walraven
- David and Candace Weir Foundation
- Ms. Amelia Weir
- Ms. Candace King Weir
- Mr. and Mrs. Calvin Welch
- Mr. and Mrs. Michael Whiteman
- Wiwaka Holiday House, Inc.
- Dr. and Mrs. Eugene W. Zeltmann
- Ms. Wanda Zygmuntowicz

Women's Global Giving Endowed Designated Fund
Anonymous (7)
- Ms. Jennifer Armstrong
- Ms. Susan Bokan
- BookCycler
- Ms. Karen Flewelling
- Ms. Barbara Glaser
- Ms. Hollyday Hammond
- Ms. Jennifer Hanley
- Ms. Marjorie Ingram
- Faisal B. Kahn and Tehreen Khan
- Mr. Andrew S. Kasius and Mrs. Elizabeth Woodbury Kasius
- Ms. Jennifer Katurska
- Ms. Hilary Kellolg
- Mr. and Mrs. Peter T. Kurto
- Mr. Christopher Lincoln and Ms. Tamara M. Van Ryn
- Ms. Judy Martinelli
- Ms. Emily G. Muller
- Mr. and Mrs. John O. Neikirk
- Mr. and Mrs. A. Russell Newhall
- Ms. Amelia Nigro-Oppedisano

Nordlys Foundation
- Mr. and Mrs. Thomas Quinn
- Ms. Heidi Ricks
- Ms. Valerie S. Roof
- Mr. and Mrs. Christopher Rossillo
- Ms. Maureen Sager
- Rabia Sheikh
- Snyder, Kiley, Toohey, Corbett, & Cox, LLP
- Ms. Martha S. Strohl
- Mr. and Mrs. Michael Toohey
- Ms. Ellen Tizzolo
- Ms. Ellen von Wellseheim
- Ms. Patricia E. Watkins
- Mr. and Mrs. Christopher W. Wiley
- Mr. Marc Woodworth and Ms. Emma Dodge Hanson

Woodland Hill - Sinai School Project Fund
Ms. Linda Finkle

Yo ‘Dren Memorial Golf Tournament Fund
continued
- Esperance BPOE Elks 2507
- Fraternal Order of Eagles
- Mr. Jason P. Fritz
- Mr. and Ms. Jonathan Fritz
- Mr. Martin A. Galasso Jr.
- Mr. Martin A. Galasso
- If Looks Could Kill
- Mr. and Mrs. Milan H. Jackson
- Mr. Antoine Karam

- Lamont Engineers
- Mr. and Mrs. Thomas J. Lavigne

- Locomotions Sports Bar & Grill, LLC
- Mr. Jack Massaro
- Mr. Connor H. McCarthy
- Ms. Trisha L. Miller
- Mr. and Mrs. Craig Morlang

- Mort Wimple Associates
- Mr. Kevin P. Neary
- Mr. Todd W. Pethick
- Mr. and Ms. Scott Petucci
- Mr. and Mrs. John M. Pradelski

- Pro-Active Physical Therapy & Wellness
- R S Moreland Construction, Inc.
- Mr. and Mrs. Michael E. Ross
- Mr. and Mrs. Stephen Salerno

- Mr. John A. Simmons
- Ms. Bonnie W. Spencer
- Ms. Marion A. Spencer
- Mr. and Mrs. Mark Spencer

- Support Services Alliance, Inc.
- Mr. Michael Surin and Mrs. Kathy Cotugno-Surin

- Todd’s Total Lawn Care
- UBS Employee Giving Programs
- Mr. and Mrs. Daniel G. Wainwright

- Ms. Margaret Walker

- Wolfe’s Pizza

Youth 2-Youth Helping Youth Fund
Mr. Daniel Balmuth
- Ms. and Mrs. Davis-Delano

- Mr. and Mrs. Ralph Willner Giwerc
- Mango Tree Culture Center, LLC

- Lee F. Nagel, Ph.D.
- Mr. and Mrs. Gerald D. Schiele
- Mr. and Mrs. William Stanley

- Stewart’s Shops, Inc.

We have made every effort to recognize each contribution and to list donors the way they have requested. If we have made a mistake, please accept our apology and notify us of our error at (518) 446-9638.
# STATEMENT OF FINANCIAL POSITION

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<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
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<tbody>
<tr>
<td><strong>ASSETS</strong></td>
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<tr>
<td>Cash</td>
<td>1,634,410</td>
<td>1,687,767</td>
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<td>Investments</td>
<td>54,566,148</td>
<td>44,736,205</td>
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<tr>
<td>Promises of gifts</td>
<td>109,050</td>
<td>155,050</td>
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<tr>
<td>Contributions receivable from charitable remainder trusts</td>
<td>26,252</td>
<td>24,508</td>
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<tr>
<td>Contributions received from pooled income fund</td>
<td>46,492</td>
<td>43,415</td>
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<tr>
<td>Other receivables</td>
<td>5,220</td>
<td>4,643</td>
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<tr>
<td>Prepaid expenses</td>
<td>11,551</td>
<td>17,905</td>
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<tr>
<td>Property and equipment, net</td>
<td>13,884</td>
<td>3,082</td>
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<tr>
<td>Other investments</td>
<td>9,472</td>
<td>8,680</td>
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<td>Assets held in charitable remainder trusts</td>
<td>1,152,216</td>
<td>1,094,163</td>
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<tr>
<td>Assets reserved under charitable gift annuity agreements</td>
<td>559,271</td>
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<td>Cash surrender value of life insurance</td>
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<td>293,471</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td>$58,388,566</td>
<td>$48,636,905</td>
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<td><strong>LIABILITIES</strong></td>
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<tr>
<td>Accounts payable and accrued expenses</td>
<td>12,718</td>
<td>5,218</td>
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<tr>
<td>Grants payable</td>
<td>326,163</td>
<td>339,313</td>
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<td>Liability under charitable remainder trust agreements</td>
<td>544,940</td>
<td>563,777</td>
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<td>Liability under charitable gift annuity agreements</td>
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<td>Funds held as agency endowments</td>
<td>1,465,784</td>
<td>1,602,626</td>
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<td><strong>Total Liabilities</strong></td>
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<td>$2,910,047</td>
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<tr>
<td><strong>NET ASSETS</strong></td>
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<tr>
<td>Unrestricted</td>
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<td>Designated</td>
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<td>Board designated, donor-advised</td>
<td>26,151,408</td>
<td>24,199,951</td>
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<td>Board designated, endowment funds</td>
<td>283,799</td>
<td>314,957</td>
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<td>Undesignated</td>
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<td>Temporarily restricted</td>
<td>8,333,044</td>
<td>2,501,131</td>
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<td>34,768,251</td>
<td>27,016,039</td>
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<td>Permanently restricted</td>
<td>4,878,098</td>
<td>3,153,973</td>
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<td>16,014,594</td>
<td>15,556,846</td>
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<tr>
<td>Total Liabilities and Net Assets</td>
<td>$58,388,566</td>
<td>$48,636,905</td>
</tr>
</tbody>
</table>

# STATEMENT OF ACTIVITIES

## REVENUES AND OTHER SUPPORT
- Contributions: $8,839,124 (2012) vs. $2,804,870 (2011)
- Interest and dividends: $690,383 (2012) vs. $746,821 (2011)
- Change in value of split-interest agreements: $5,570 (2012) vs. $(110,028) (2011)
- Management fees: $25,234 (2012) vs. $21,863 (2011)
- Grants: $5,000 (2012)
- **Total Revenues and Other Support**: $9,652,821 (2012) vs. $3,526,976 (2011)

## EXPENSES
- Program services: $4,202,524 (2012) vs. $3,545,891 (2011)
- Development/Events: $203,418 (2012) vs. $156,261 (2011)
- **Total functional expenses**: $4,971,233 (2012) vs. $4,225,644 (2011)

## CHANGE IN NET ASSETS FROM OPERATIONS

## CHANGE IN NET ASSETS
- **Change in Net Assets**: $9,934,085 (2012) vs. $(1,943,792) (2011)
- **Net Assets, beginning of year**: $45,726,858 (2012) vs. $47,670,650 (2011)
- **Net Assets, end of year**: $55,660,943 (2012) vs. $45,726,858 (2011)

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*The full audited financial statements and IRS form 990 for the Community Foundation for the Greater Capital Region are available at www.cfgcr.org.*

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**Students at St. Mary’s Academy, which received funding from the Bender Scientific Fund**
Our Vision

The Community Foundation for the Greater Capital Region was founded in 1968 by a group of prominent local residents who shared a belief that by collectively investing our charitable resources, we could grow them over time to benefit our community far into the future.

Today, the Foundation has more than $58 million in assets, and is able to distribute nearly $4.5 million each year in scholarships to local students and grants and donations to nonprofit organizations.

As the needs of the greater Capital Region become more complex, the Foundation is proud of its role as a leader in responding to needs. Together with our Board of Directors and the support of our community, we look forward to working with donors, leaders and volunteers to respond to issues with flexibility, creativity and efficiency.

Our Mission

The Community Foundation for the Greater Capital Region strengthens our community by attracting charitable endowments both large and small, maximizing benefits to donors, making effective grants, and providing leadership to address community needs.